SK INDUSTRIAL & LOGISTICS
MARKET BAROMETER

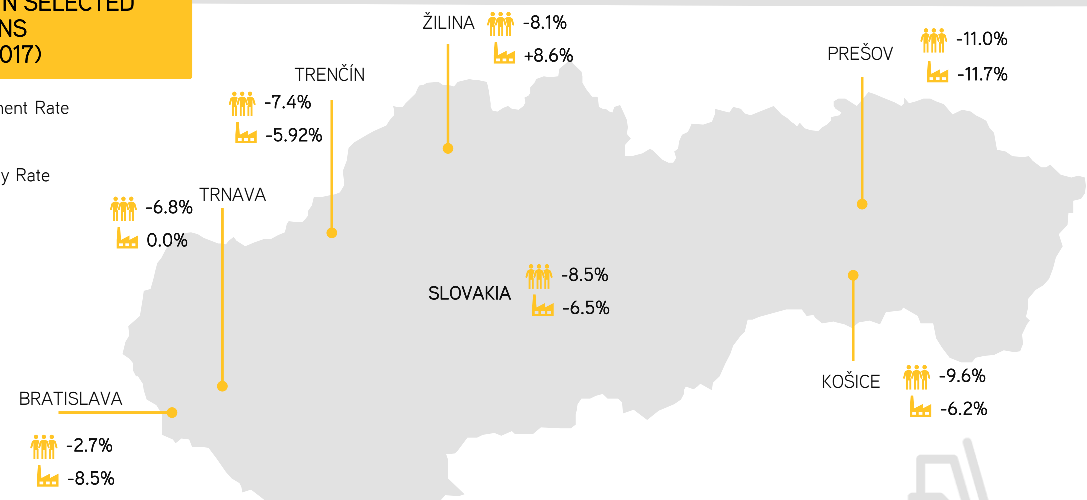
SPRING 2018

- DYNAMIC SUPPLY OF NEW MODERN WAREHOUSE AND PRODUCTION PREMISES CONTINUES (NEW LOCATIONS IN CLOSE PROXIMITY OF D1 MOTORWAY ARE ESPECIALLY ATTRACTIVE);
- MOST OF THE DEMAND IS GENERATED BY 3PL, E-COMMERCE AND RETAIL SUBSECTORS, FOLLOWED BY AUTOMOTIVE AND ELECTRONICS;
- AS A REACTION TO SHRINKING VACANCY, DEVELOPERS ARE CONSTRUCTING MORE. IN 2017, YEAR-ON-YEAR PIPELINE UNDER ACTIVE CONSTRUCTION INCREASED BY ALMOST 50%;
- CORE PROPERTIES IN THE INDUSTRIAL SECTOR ARE ONE OF THE MAIN FOCUS AREAS OF INTERNATIONAL AND DOMESTIC INVESTORS.

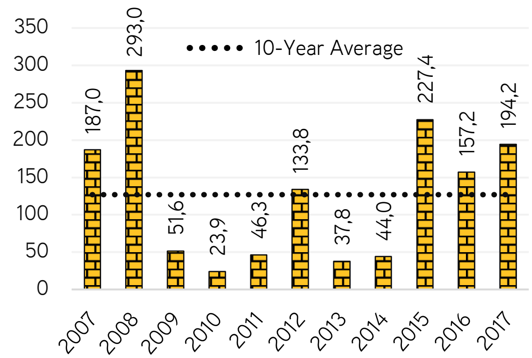
CHANGE IN UNEMPLOYMENT & VACANCY RATE IN SELECTED REGIONS (2012-2017)

Change in Unemployment Rate (2012 vs. 2017)

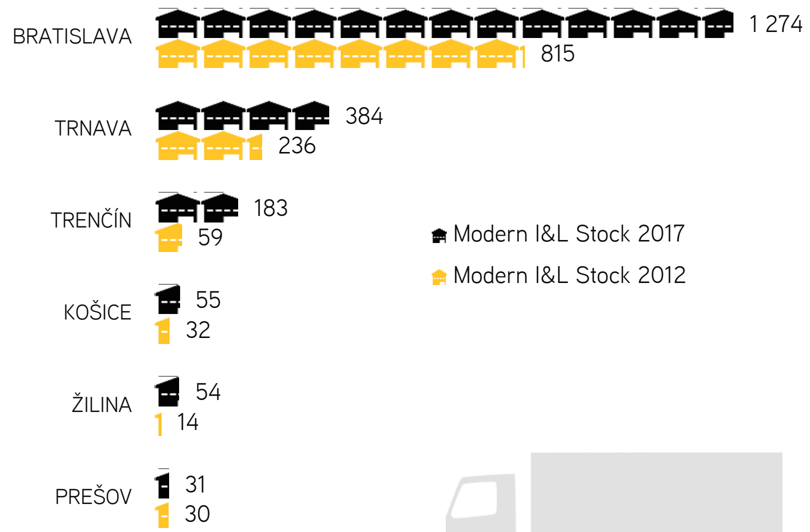
Change in I&L Vacancy Rate (2012 vs. 2017)



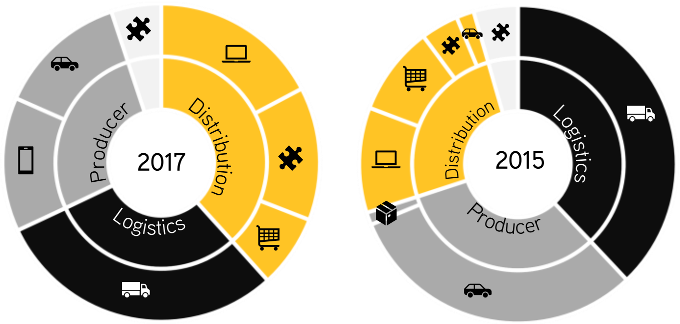
DEVELOPMENT COMPLETIONS (thousand sqm) (2007 – 2017)



REGIONAL STOCK GROWTH (thousand sqm) 2012 vs 2017

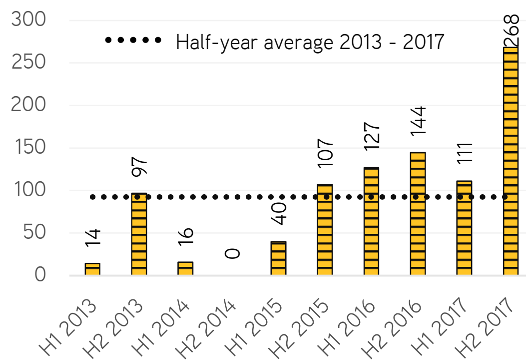


CHANGE IN NET DEMAND 2015 vs 2017



- E-commerce
- Retail
- Automotive
- Other
- Packaging
- 3PL
- Electronics

INDUSTRIAL INVESTMENT VOLUMES (€ million)*



*Excluding confidential transactions

FOR MORE INFORMATION

Tamila Nussupbekova
Associate | Slovakia
Research
+ 421 911 556 899
tamila.nussupbekova@colliers.com

Source: Colliers International

Colliers INTERNATIONAL